# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tongdao Liepin Group (Incorporated in the Cayman Islands with limited liability)
Date Submitted	01/12/2020

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>6100</u> Descrip	Ordinary S	Shares	
	No. of ordinary shares	Par value <i>(U</i> S\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	1,000,000,000	0.0001	100,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	0.0001	100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

# 2. Preference Shares

Stock code : N/A	Description :	N//	4
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedi	ng month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the mor	nth N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : N	I/A Descrip	tion :	N/A	Δ
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the	e month	N/A	N/A	N/A

Total authorised share capital at the end of the month (US\$):

100,000.00

# II. Movements in Issued Share Capital

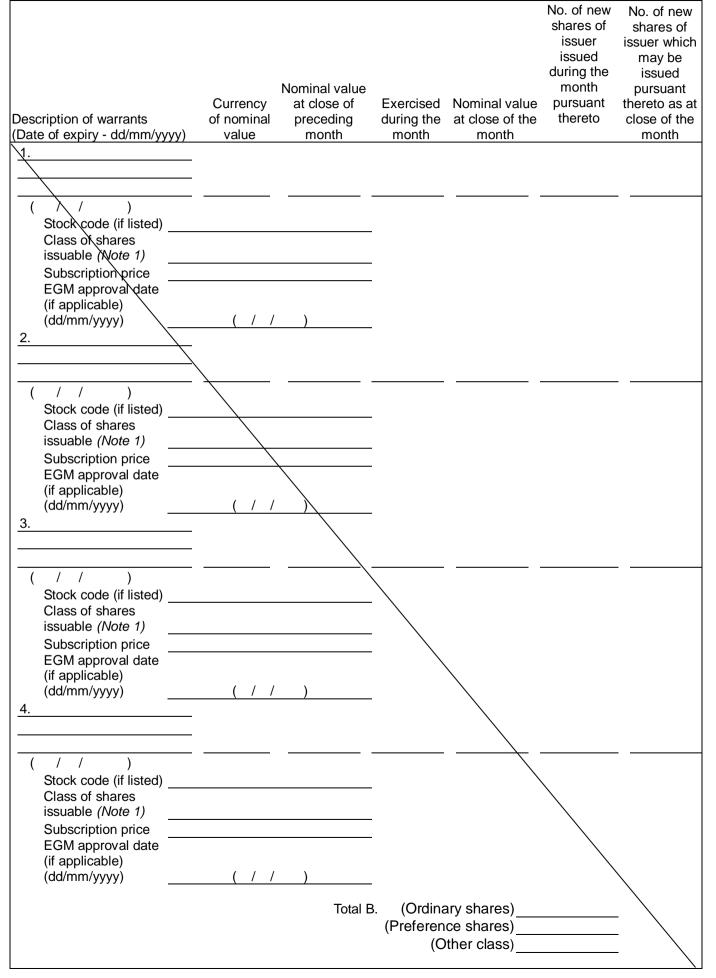
	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	521,457,932	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	521,457,932	N/A	N/A	N/A

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	issuer which may be
scheme					issued during the	issued pursuant
including EGM		Movement di	uring the month		month pursuant	thereto as at close of
approval date		wovernent de			thereto	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
Share Option						
Scheme						
Exercise Price						
US\$0.0268 -						
US\$2.50						
( / / )						
Ordinary shares	0	0	0	0	0	7,028,127
(Note 1)						
2. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$18.3						
( / / )						
Ordinary shares	0	0	0	0	0	2,250,000
(Note 1)						,,
2 Deat IDO						
3. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$18.22						
Ordinary shares	0	0	0	0	0	1,250,000
(Note 1)				5		.,200,000
4 Deat IDO						
4. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$15.50						
Ordinary shares	0	0	0	0	0	350,000
(Note 1)				0		

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option					No. of new shares of issuer	No. of new shares of issuer which may be
scheme					issued during the	issued pursuant
including EGM		Movement du	uring the month		month pursuant	thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and						
class of shares	•		<b>.</b>			
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$18.096						
( / / )						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
6. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$16.548						
Ordinary shares	0	0	0	0	0	1,800,000
(Note 1)	0	0	0	0	0	1,000,000
		Т	otal A. (Ordir	nary shares)	Nil	
			•	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised d	uring the mo	nth from exerc	•			
of options (State cu				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

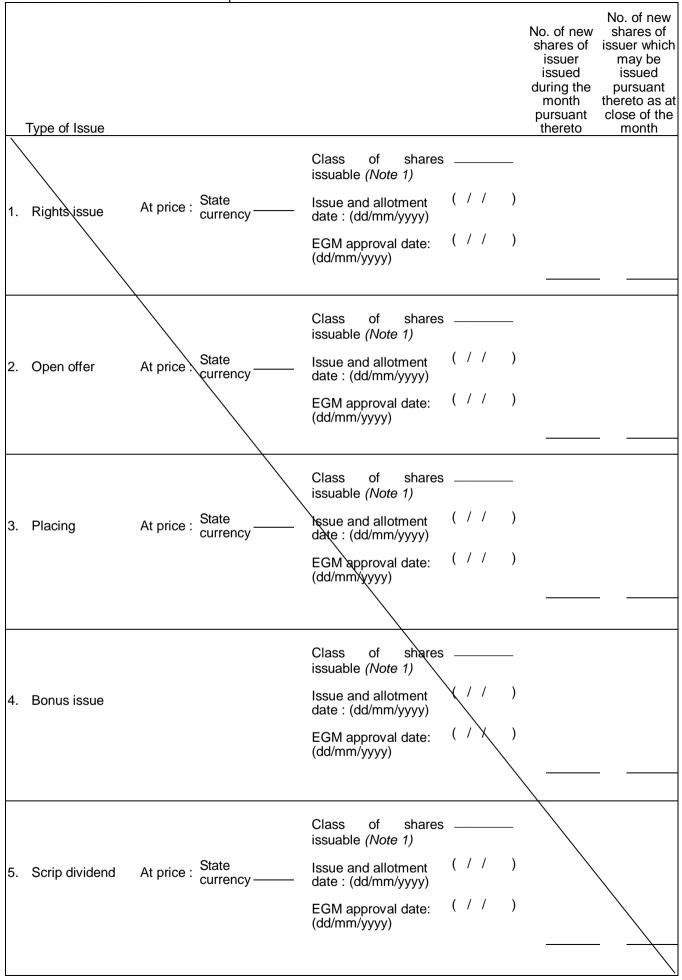


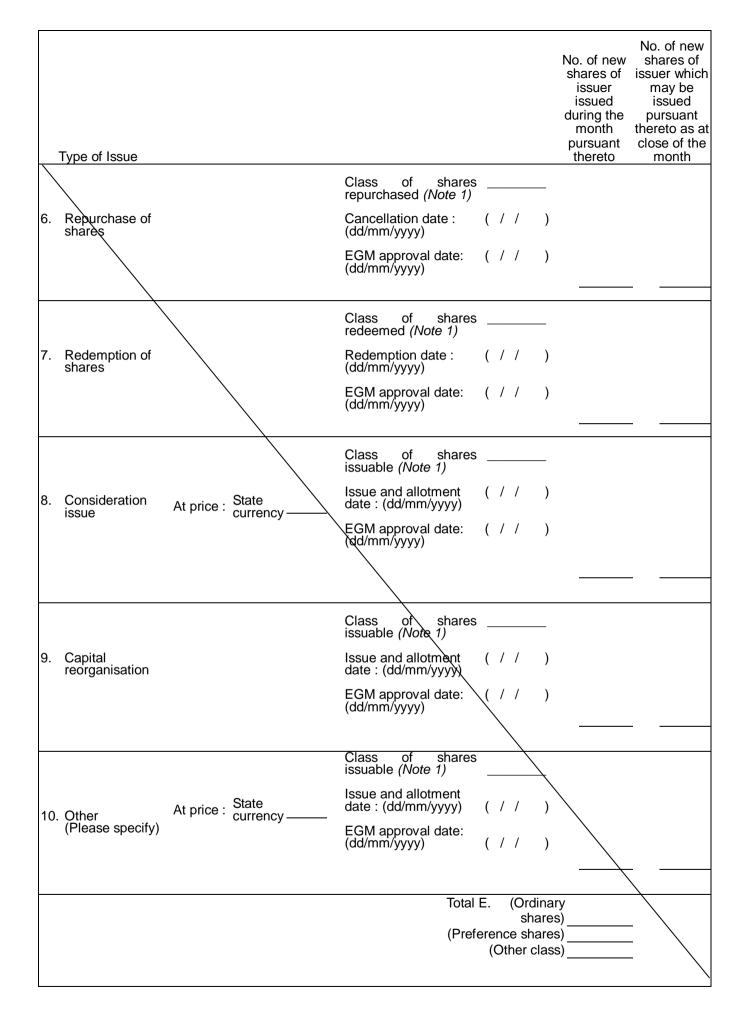
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
 	_					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		$\overline{\leftarrow}$				
(if applicable)		$\backslash$				
(dd/mm/yyyy) 3.	( / / )	$- \setminus$				
	-	$\backslash$				
	_	Ň	$\backslash$			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (Note 1)						
			$\backslash$	<b>`</b>		
(if applicable)				$\backslash$		
(dd/mm/yyyy) 4.	( / / )			$\backslash$		
	_					
	-			$\backslash$	<b>\</b>	
Stock code (if listed)					$\overline{}$	
Class of shares issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
(if applicable)						$\setminus$
(dd/mm/yyyy)	( / / )		otal C. (Ordina	ry shares)		$\mathbf{i}$
			(Preferen	ce shares)		
			(O	ther class)		. \

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*	-	
	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	4	$\searrow$
(Preference shares)		·
(Other class)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ied Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and,					
insofa	r as applicable:				
(Note	2)				
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;				
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;				
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;				
(iv)	all the securities of each class are in all respects identical (Note 3);				
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;				
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;				
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing documen to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and				
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.				

Remarks	(if any):
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Submitted by: Dai Kebin
Title: Director
(Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.